

**FINANCIAL DETAILS UPDATION FORM**



To,

The Compliance Department

Shree Bahubali Stock Broking Ltd

12, India Exchange Place, Jute House,

3<sup>rd</sup> Floor, Kolkata -700001

<b>Trading Code:</b>									
<b>DEMAT A/C</b>									

Dear Sir/Madam,

I/We request you to update below mentioned financial & occupational details in my/our above mentioned account.

**For Individual Account Holder**

Please tick (✓) whichever is applicable	
<b>Gross Annual Income Details</b>	<input type="checkbox"/> Below ` 1 Lacs <input type="checkbox"/> ` 1-5 Lacs <input type="checkbox"/> ` 5-10 Lacs <input type="checkbox"/> ` 10-25 Lacs <input type="checkbox"/> Above ` 25 Lacs
<b>Occupation</b>	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Govt. Service <input type="checkbox"/> Business <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Professional <input type="checkbox"/> Others _____ (Please Specify)

Enclosed are the valid financial proof(s) in support of the financial status declared above.

List of valid Income Proof(s) (Anyone will do):

1. Copy of ITR acknowledgement
2. Copy of annual accounts (last financial year for individual, last two years for non-individuals)
3. Copy of form 16 in case of salary income (for last financial year)
4. Salary slip (for one month in current financial year)
5. Bank account statement (for last 6 months)
6. DEMAT Account Holding Statement.

**For Non-Individual Account Holder**

Please tick ( ) whichever is applicable	
<b>Income Details:</b>	<input type="checkbox"/> Below Rs. 20 Lacs <input type="checkbox"/> Rs. 20-50 Lacs <input type="checkbox"/> Rs. 50 lacs – 1 Crore <input type="checkbox"/> Above Rs. 1 Crore
<b>Networth Amount:</b>	Rs. _____ As on Date _____ (Networth not be older than 1 year)

Enclosed are the valid financial proof(s) in support of the financial status declared above. List of valid Income Proof(s) (All are required):

1. Copy of last 2 year ITR acknowledgement, Balance Sheet, Profit /Loss Statement.
2. Copy of shareholding pattern.
3. Net worth certificate.
4. Bank account statement (for last 6 months).
5. List of Director.
6. Ultimate Beneficial Owner declaration.

Name		Signature								
<b>Place</b>		<b>Date</b>	D	D	M	M	Y	Y	Y	Y